

Single Gifts Fact Sheet

NPT Transatlantic has established Designated Funds to benefit specific charities. Donors contribute cash or appreciated assets to the NPT Transatlantic Designated Fund of the charity they wish to support. NPT Transatlantic is a dual qualified charity and will provide gift receipts for US and/or UK tax purposes. NPT Transatlantic then grants the amount (less fees) to the charity.





NPT TRANSATLANTIC MAKES GRANT PAYMENT TO NAMED CHARITY

What makes NPT Transatlantic unique?

SIMPLE TO LISE

Donors fill out one simple form, provide a Gift Aid Declaration if applicable, and provide a copy of their passport.

MAKE GRANTS WORLDWIDE

NPT Transatlantic conducts all necessary due diligence on grantees.

DONOR SERVICE

NPT Transatlantic provides exceptional donor service.

TRACK RECORD

NPT Transatlantic is affiliated with National Philanthropic Trust (NPT) in the US. NPT was founded in 1996 and is now the largest national independent provider of donor-advised funds in the US. For details about NPT in the US, please visit www.nptrust.org.

Why give via a NPT Transatlantic Designated Fund?

DUAL QUALIFIED

NPT Transatlantic is a UK/US dual qualified charity. Contributions to NPT Transatlantic are recognised for tax purposes in the UK and/or US.

CONVENIENCE

NPT Transatlantic processes the contribution and, any relevant Gift Aid claim, conducts the required grant due diligence, and makes the grant payment to the designated charity. NPT Transatlantic provides gift receipts for UK and/or US tax purposes.

TAX PLANNING

Donors may claim UK tax relief on their self-assessment tax returns. Donors may also take a US tax deduction on their itemised US tax returns. NPT Transatlantic reclaims Gift Aid from HMRC on eligible cash contributions and grants it to the designated charity once received. Donors may also make their contribution offshore if needed.

ANONYMITY, IF DESIRED

Donors may recommend grants anonymously to protect their privacy.

Fees

GBP	
Contribution	Fee
£0 - £5,250	£250
£5,251 - £10,500	£500
£10,501 - £25,750	£750
£25,751 - £51,500	£1,500
£51,501 - £102,000	£2,000
£102,001 - £503,500	£3,500
£503,501 - £1,005,000	£5,000
Above £1,005,000	Bespoke

USD	
Contribution	Fee
\$0 - \$8,400	\$400
\$8,401 - \$16,800	\$800
\$16,801 - \$41,200	\$1,200
\$41,201 - \$82,400	\$2,400
\$82,401 - \$163,200	\$3,200
\$163,201 - \$805,600	\$5,600
\$805,601 - \$1,608,000	\$8,000
Above \$1,608,000	Bespoke